WebAdvantage Suite[®] 2011

Quick Start Guide

Web Integration with Print Manager Plus 2010

INTRODUCTION

WebAdvantage Suite is a web-based add-on for the Print Manager Plus print tracking product. Its installation will create an Intranet Website which will be browse able within the network. This tool will add on to the existing Print Manager Plus functionality several new features, including the ability to view and change user balances and view and release print jobs that are held for release from anywhere in the network using any major Web Browser.

> Advanced features such as HTTPS and integration features of PayPal are beyond the scope of this Quick Start guide. For information on this and other advanced setups, please consult the WebAdvantage Suite User Guide.

TOPICS:

The following is a summary of the steps to get a basic WebAdvantage add-on set up.

Prerequisites & System Requirements:

Review and check the setup prerequisites to ensure smooth installation and configuration.

Installation:

This will configure the website components and files.

Configure:

The first time setup wizard will guide you through the most common settings for Web Advantage.

Basic Usage:

Step by step instruction for getting started using the WebAdvantage web pages.

LICENSING THE ADD-ON:

The Release Station add-on requires that it be properly licensed to use it in full functional mode. You may install it and evaluate it in limited configuration mode without any license key.

Checking to see if you have this Option:

To see which Add-On options you currently own go to [Help > About] inside of the Print Manager Plus Administrator. Within the Options box it will list the add-on Options that you own. If WebAdvantage or Release Station is listed then you are properly licensed.

Note: in some versions of PMP you may have to check the Print Server's tab to view this option.

Evaluating this Version:

If you are not currently licensed, and wish to evaluate the fully functional evaluation of this version using the following add-on license. Please choose the correct one for your version.

> 30 Day Evaluation Keys with Release Station / WebAdvantage Add-On: Workgroup Edition PG5Z4-365KX-9TZPN-8YDSX Single Server Edition 48L4R-86VF9-LAXUX-X9LC3 **Enterprise Edition** YXR45-KDAV8-UNJK9-APLYK



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PREREQUISITES & SYSTEM REQUIREMENTS:

The following Prerequisites are needed and should be reviewed prior to installation.

Print Manager Plus 2010:

An installation of Print Manager Plus 2010 Workgroup, Single Server or Enterprise version 8.0.137.160 or later is required.

SQL Based Database:

WebAdvantage requires that you are using a Microsoft SQL Database with Print Manager Plus. Using with a Microsoft Access database is not supported.

Windows Operating System:

This installation supports Windows Server 2003, 2008 and 2008 R2, as well as Desktop Operating Systems Windows Vista and 7. Setup will install and configure the *Internet Information Services build into these Operating Systems to run web services.

*Internet Information Services is a Web Server Application that is built into most Microsoft Windows Operating systems.

WEBADVANTAGE INSTALL

The following steps will guide you through the installation of WebAdvantage.

1. Start Setup

Double click the installer to begin setup. A wizard will load that will take you through the install.

Compute	er → Local Disk (C:) → WebAdvantage In	nstallation		
Organize 🔻 Include in	n library 🔻 Share with 👻 Burn	New folder		
☆ Favorites	Name	Date modified	Туре	Size
Desktop Downloads Recent Places	📁 Install Web Advantage.exe	3/16/2011 1:04 PM	Application	73,852 KB

2. .Net Framework Installation:

WebAdvantage will install and configure the .Net Framework version 2.0 on the system if this or a later version or later is not already installed.

3. License Agreement

Next you will be required to accept the WebAdvantage Suite license agreement. Then click [Next].



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4. Virtual Directory

The installation address screen allows you to customize the URL that WebAdvantage will install to. Typically leave these options as default and click [Next].



For customized Ports, or integration into an existing Intranet website, please see manual installation instructions in the WebAdvantage User Guide.

5. Specifying the Location of Print Manager Plus and database (Conditional):

If you are not installing on an existing Print Server running Print Manager Plus, you may be prompted for the location of your Print Manager Plus database.

6. Authentication Information

You must specify a windows account with administrative access to your Print Manager Plus database and print servers.







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7. Installation Path:

WebAdvantage will next ask you where you would like to install the application. It will default to a standard Program Files Directory.

8. Install:

After the installation interview, you will be prompted to install. Setup will at this time perform the following tasks which may take several moments.

- Ensure Internet Information Services components of Windows are fully and install and configured. •
- Create PMP Website on that system. •
- Configure .Net Framework and other ASP.NET Components required by the Web Server
- Install the final WebAdvantage site. •

Finalized Install 9.

Once the installation is finalized you can browse too the WebAdvantage website to start using it. Setup will by default launch this page in Internet Explorer. (Other browsers are supported)

WebAdvantge Suite 2011 - Install	5hield Wizard
	InstallShield Wizard Complete
	The InstallShield Wizard has successfully installed WebAdvantge Suite 2011. Click Finish to exit the wizard.
_	
	☑ Launch WebAdvantage



CONFIGURATION WIZARD

Launching WebAdvantage for the first time will start the Configuration Wizard.

1. Launch the wizard by double clicking the Desktop link that was created during installation. WebAdvantage can also be started from the Start menu under All Programs > Software Shelf International, Inc > WebAdvantage Suite. A browser window will open which will show the WebAdvantage Configuration Wizard.

You will first be prompted for a Master password. This password belongs solely to the WebAdvantage Suite, and is unrelated to any existing Windows, Active Directory, LDAP or existing Print Manager Plus password.

WebAdvantage Configuration Wizard Create a Master User Password The "MASTER" user is a built-in account that always has full control of all print jobs and settin specify a password for this user and keep it in a secure location. Enter Password: Confirm Password:	gs in the WebAdvantage Suite. Please
	∽ Back 🛛 ➡ Next

2. The next screen allows you to set which users in your Active Directory are Administrators of WebAdvantage. You can also enable the option for end users to release their own jobs.

all print jobs, balanco NebAdvantage confi	e transactions and WebAdvantage setting iguration page after the install.	trators of the WebAdvantage Suite. Adminis s. Additional roles and specific rights can be	trators can view and control specified within the	Workgroup Users: If you are using this
	New Admininstrator Add	Administrators		product within a Windows Workgroup and do not have active directory. Skip this step, and configure custom users within the product after installation.
Allow End Users This setting allow own print jobs. By	to Release Their Own Print Jobs s end users to log in to the WebAdvantag y default, end users will not have access t	e Suite with their Active Directory credentia to any other print jobs or WebAdvantage set	als and view and release their ttings.	



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3. The last screen will verify the settings. It is very important that the password is noted and saved in a secure location at this point. Clicking [Finish] will save the options you specified.

WebAdvantage Configuration Wizard
Finished The initial setup of the WebAdvantage Suite is complete. Additional settings are available to Administrators that can be changed after logging in. For further information on setup, usage and implementation, please consult the WebAdvantage Suite User Guide.
Logging In The following URL should be available Intranet-wide provided your Internet Information Services settings have been properly configured. Your MASTER account and password are shown below. The MASTER user is the primary Administrator that will always have access to all WebAdvantage features and settings.
Intranet URL: <u>http://win-test-server:48110/WebAdvantage/Default.aspx</u> Bookmark
Master User: MASTER Master Password: ******** Show
-> Continue

Intranet URL: The URL shown will be the web address that can be reached from any web browser in your network. This URL should be saved, and will be used from here on forward to reach WebAdvantage.

> Additional Configuration: All settings can be viewed and changed after the install by logging in as Master and clicking [Configuration].



BASIC USAGE

The WebAdvantage Suite contains a series of pages adding various features to your Print Manager Plus installation. Below is an introduction to each page to get you started.

BALANCE & CREDITS

This page allows an Administrator to add balance to a user, either without payment or by accepting a user's credit card.

Individual users may also use this page to view their current balances and purchase additional credit using a credit card or PayPal account when those features have been enabled.

Print M WebAdvanta	anager Plus® ge Suite	Software Shelf
Filter Users:	🧭 Apply Filter 🛛 🤤 Clear Filter	
User Balance Informat Select User: Primary Balance: Paid Balance:	JohnDoe John Doe \$4.00 \$2.20	
Add Additional Balance Amount To Add:	 10.00 Add to paid balance Add to primary balance 	
Add Credit \$ Purch	nase Credit V Gronfiguration A Log Out	Balance & Credits Release Jobs



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HOLD AND RELEASE JOBS

Print Manager Plus contains a setting whereby jobs that are sent to a printer are held (paused) rather than printing immediately. When this setting is turned on, the user must then log in to the Release Jobs page--which lists all of his held print jobs--to release (print) the job.

Setting Print Manager Plus to Hold Jobs

Typically, you will first set Print Manager Plus to hold all print jobs. This can be done one of a few ways:

- Pause all Print Jobs by Printer (most common)
- Pause all Print Jobs by User
- Pause all Print Jobs by User Group or Organizational Unit

Example of Pausing by Printer:

1. Open the Print Manager Plus Administrator.

Microsoft Office	Print Queue Manager	•		
	Microsoft SQL Server 2005	→		
All Programs 🕨 📻	Print Manager Plus	• 💰	Print Manager Plus Administrator	
	💋 Log Off	0 s	hyt Location: C:\Program Files\Software	e Shelf Intern

2. Within the Print Manager Plus Administrator, go to the Printers tab and select the Printer you wish to hold print jobs for. Then click the [Edit Restrictions] button on the left hand side.

🙎 Users 👫 Use	r Group Defaults 🛛 😹 0.	rganization Units 🛛 🏙 Client Billing	🜲 Printe	ers 📗 Print Servers 🧲	D Reports
Printer T	asks 🛞	Printer Search		earch Clear	
		Printer 🛆		Windows Name	Printer Typ
😑 🛞 Edit this Pr	inter's 🛛 🛛	📽 .Default Printer Settings		Default Printer	Standard
Configurat	ion 💦 🚺	\\CAPRICORNUS\Lab Printer		Lab Printer	Standard
🔪 🗙 Reset Trac	king Counters				
🙈 Edit Authe	ntication -				
Cale Hadrio					
🕑 Edit Restri	tions				

3. Within Restrictions locate the setting for Hold All Print Jobs for the Release Station and then click OK. After this all jobs sent to this print queue will be paused and held until released in WebAdvantage.

Edit Properties for Lab Prin	ter
- Settings - Restrictions - Advanced Attributes	Restrictions Deny Printing for print jobs giver 1 total pages
- Printer Group - Printer Information - Authentication	Deny Printing if Spool file gize is greater than
- Verification	Deny Printing based on the document title. Settings Deny Printing if the print job is color.
	Deny Printing if the print job is black & white
	Deny based on Day/Time Settings Deny Printing if the number of copies exceeds
	Deny Printing if Document is reprinted within Seconds
	Deny Printing if Duplex mode is C not Duplex. C Duplex Deny printing if the print job cost exceeds \$0.00
	Web Based Release Station Add-On Settings
	Pause All Print Jobs for the <u>R</u> elease Station
	Edit Global Restriction Actions

Restricting By User, Group or OU: This restriction exists for each User, Group, and Organizational Unit within Print Manager Plus and can be used in the same manner.

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Phone# +44 1342 310950 Sales: sales@softwareshelf.co.uk **Releasing Held Jobs**

Once a job has been held for release, the user will need to log in to WebAdvantage to view and release it. A user can log in using his or her Active Directory user name and password. Administrators can also create user accounts that only exist within WebAdvantage.

Print Manager Plus® WebAdvantage Suite
Welcome to the WebAdvantage Suite for Print Manager Plus!
User Name: Password:
Please log in
🔒 Log In

Once logged in, the Release Jobs page will list all held jobs for that user. The user can choose to release a job by clicking the Resume button, which will cause the job to be printed and will subtract from the user's balance.

If the user wishes to pay to have a job printed directly, he or she can click the Pay For Prints button. This will add the job to a shopping cart, allowing the user to pay for the job directly using a credit card or PayPal if those features have been enabled.

A user can also choose to delete a print job (in which case it is never printed).

💲 Refresh									
Jser: MA	STER								
🛛 User	Job Name	Workstation	Printer	Submitted	Size	Color	Duplex	Pages	Cost
JDoe	test print job.txt - Notepad	\\LIBRARY-4	HP LaserJet 4345 mfp PCL 5e	8/20/2010 9:50:04 AM	8.5 × 11	No	No	4	\$0.20
/ LabTech	Spreadsheet.xlsx	\\LAB-F22	HP LaserJet 4345 mfp PCL 5e	8/20/2010 9:49:52 AM	8.5 x 11	No	No	6	\$0.30
RSmith	Microsoft Word - Document.docx	\\WKSTN-CYAN	HP LaserJet 4345 mfp PCL 5e	8/20/2010 9:49:13 AM	8.5 x 11	No	No	2	\$0.10
Resume	🗧 🗙 Delete 🛛 🔯 Config	uration 🛛 🐖 L	og Out						

Allowing Users to Release Their Own Jobs Within configuration, you can enable end users to release their own jobs. This allows end users to log in with their Active Directory credentials and see and release only the jobs that they own.



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